

表二

105 學年度 商 學院 英語授課課程大綱

課程名稱 Course Title <input type="checkbox"/> 校組 <input checked="" type="checkbox"/> 個別	(中文)國際保險監理專題																																												
	(英文) International Aspect of Insurance Regulation																																												
課程目標 Course Objectives	At the end of this course, the students should be able to: <ol style="list-style-type: none"> 1. Understand the fundamental theories to regulation in the insurance sector. 2. Understand a broad perspective of financial services and insurance in terms of market development and regulatory policies. 3. Understand the important international principles, standards conducted by the IAIS. 4. Understand the effects of and the rationale for public policies that affect the insurance industry, insurance end-users (i.e. enterprises and individuals). 5. Think critically and analytically solve regulatory problems that confront the policy makers, insurance industry and the end-users. 																																												
課程大綱 Course Description	The objective of this course is to equip the students with a general framework for understanding the theories of regulation for insurance and other financial services and the core principles for insurance regulation promoted by the International Association and Insurance Supervisors (IAIS). Institutional details with emphasis on the current regulatory issues in Taiwan will also be addressed. Since the regulatory issues are constantly changing, our primary goal is to stimulate critical thinking and promote the development of problem solving skills to better prepare students for applying general concepts to new types of regulatory policy issues.																																												
上課進度 Weekly Course Schedule	<p>Tentative Course Schedule and Assignments</p> <table border="1" data-bbox="300 1205 1492 2000"> <thead> <tr> <th>Topic</th> <th>Date</th> <th>Content</th> <th>Assigned Reading</th> </tr> </thead> <tbody> <tr> <td>1</td> <td>9/12</td> <td>Orientation</td> <td></td> </tr> <tr> <td>2</td> <td>9/19</td> <td>Nature and Importance of Insurance</td> <td>S& K, Chapter 20</td> </tr> <tr> <td>3</td> <td>9/26</td> <td>Global insurance review in 2012 and outlook 2013</td> <td>SR Sigma</td> </tr> <tr> <td>4</td> <td>10/3</td> <td>Regulation in Insurance Markets</td> <td>S& K, Chapter 24</td> </tr> <tr> <td></td> <td></td> <td>Regulatory Issues in Insurance</td> <td>SR Sigma</td> </tr> <tr> <td>5</td> <td>10/10</td> <td>Insurance Core Principles (ICP)</td> <td>IAIS</td> </tr> <tr> <td></td> <td>10/17</td> <td>Insurance Concordat</td> <td>IAIS</td> </tr> <tr> <td>6</td> <td>10/24</td> <td>Conduct of Insurance Business</td> <td>IAIS</td> </tr> <tr> <td>7</td> <td>10/31</td> <td>Capital Adequacy and Solvency</td> <td>IAIS</td> </tr> <tr> <td>8</td> <td>11/7</td> <td>Consolidated Financial Regulation in Taiwan</td> <td>JJ</td> </tr> </tbody> </table>	Topic	Date	Content	Assigned Reading	1	9/12	Orientation		2	9/19	Nature and Importance of Insurance	S& K, Chapter 20	3	9/26	Global insurance review in 2012 and outlook 2013	SR Sigma	4	10/3	Regulation in Insurance Markets	S& K, Chapter 24			Regulatory Issues in Insurance	SR Sigma	5	10/10	Insurance Core Principles (ICP)	IAIS		10/17	Insurance Concordat	IAIS	6	10/24	Conduct of Insurance Business	IAIS	7	10/31	Capital Adequacy and Solvency	IAIS	8	11/7	Consolidated Financial Regulation in Taiwan	JJ
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	9	11/14	Midterm Review	JJ
	10	11/21	Insurance Regulation in US	Participants
	11	11/28	Insurance Regulation in EU	Participants
	12	12/5	Insurance Regulation in China	Participants
	13	12/12	Insurance Regulation in Japan	Participants
	14	12/19	Insurance Regulation in UK	Participants
	15	12/26	Insurance Regulation in selected models	Participants
	16	1/9	Final Review	JJ
教學方式 Instructional Method	A student-centered approach will be adopted by this course. Not only this course primarily utilizes lectures but also encourages class discussion. Student-instructor dialogue is especially encouraged. Students are ultimately responsible for their own progress by being active and critical participant in the learning. It is required that all the students shall have Pre-Class preparation for the assigned reading materials. The instructor will identify and arrange access to resources, create the context for learning and serve as an informal mentor.			
課程要求 Course Requirements	<p>Required Reading Text and Material</p> <ol style="list-style-type: none"> 1. Harold D. Skipper & W. Jean Kwon, Risk Management and Insurance: Perspective in a Global Economy, Blackwell Publishing, 2007 2. International Association of Insurance Supervisors (IAIS), Insurance Principles, Standards & Guidance Papers, 2000/10. (http://www.iaisweb.org/default.htm) 3. Swiss Re., Global Insurance Review 2012 and Outlook 2013/14, in Sigma Dec. 2012, Regulatory Issues in Insurance, in Sigma No3 2010.(http://www.swissre.com/sigma/) 			
評量方式 Evaluation	Class Participation: 60% Presentations: 20% Term Papers: 20 %			
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課程相關 連結網址 Course Website				
備註 Remarks	<p style="text-align: center;">期末考週</p>			

申請教師簽章： 

開課單位主管簽章： 

